

Alliance for ENERGY & ECONOMIC GROWTH

Energy to secure America's future.

Missouri

April 1, 2009

Hampton Inn & Suites, Columbia, MO

State Co-Sponsor: Missouri Chamber of Commerce

The Missouri Climate Change Dialogue took place as part of a larger utilities conference held annually by the Missouri Chamber of Commerce in Columbia. Media coverage included the local NBC affiliate and NPR radio station and was supplemented by two Missouri FM radio station interviews with Ross Eisenberg, the U.S. Chamber's Environment & Energy Counsel, and articles covering the dialogue in local newspapers, including the Columbia Tribune and Columbia Dispatch as well as the Associated Press.

Dan Mehan, President of the Missouri Chamber of Commerce & Industry, welcomed the crowd, which included executives from the state's major industries and associations as well as representatives from Senator McCaskill's office. Ross Eisenberg provided an overview of the history and goals of the state climate change dialogues. Duane Highley, Director of Power Production for the Associated Electric Cooperative, gave a presentation on the energy sources that power Missouri and the efforts of the utilities sector in the state to invest in "clean energy" projects and implement new technologies to reduce GHG emissions. He emphasized his company's mission to protect consumers from increased energy costs and discussed how environmental campaigns are perpetuating a false representation of the energy industry. As an example, he used the image of water vapors leaving coal plants to portray air pollution.

Dr. David Kreutzer, an economist from the Heritage Foundation, focused on the impact of cap-and-trade legislation on Missouri's economy. He used his analysis of S. 3036, the "Lieberman-Warner Climate Security Act," to highlight how the program could devastate Missouri's economy, a state largely dependent on coal, through job loss, harm to the Gross State Product (GSP), and the increased cost of utilities on Missouri families. Duncan Kincheloe, General Manager and Chief Executive Officer of the Missouri Public Utility Alliance, supported Dr. Kreutzer's analysis and unveiled a new study at the conference that analyzes the potential rate increases midwestern utility customers could see if various federal carbon proposals were to become law. The study examines future rate increases under three potential carbon emission reduction cases, each broken down into six allocation scenarios. The study concludes that through 2030, Missouri customers could see 8 to 35 percent increases under a low emission reduction case, increases of 32 to 80 percent in a moderate case, and 60 to 105 percent under a high emission reduction case. Finally, Warren Wood, Executive Director of the Missouri Energy Development Association, and Shawn Schukar, Vice President of Energy Delivery Technical Services of Ameren UE, discussed how Ameren is working with consumers and lawmakers to invest in clean energy

projects, highlighting the potential of nuclear, to protect their customers from an increase in their utilities fees.

The last few panels focused on future power generation in the state and the direction of climate change public policy in the United States. Randy Eminger, Regional Vice President for the American Coalition for Clean Coal Electricity, discussed the important role of coal in Missouri and the industry's efforts to reduce carbon emissions. He elaborated on the policy discussion by highlighting the impact of proposed cap-and-trade programs on states that derive much of their power from coal plants versus states like California and states in the northeast. Melissa Hope, of the Sierra Club, discussed her organization's support of cap-and-trade legislation and pointed to the renewable energy sources the Sierra Club maintains will alleviate the increase in energy costs. The dialogue closed with an informative and interactive debate between PJ Wilson, the Executive Director of Renew Missouri, and Duane Highley, of the Associated Electric Cooperative, on how the country and state of Missouri should proceed with regard to climate change regulation.



Ross Eisenberg, of the U.S. Chamber of Commerce, updates the audience on the recently released Waxman-Markey climate change bill, "The American Clean Energy and Security Act of 2009."



Environmental Advocate, PJ Wilson, debates the economic and environmental impact of proposed cap-and-trade legislation with Duane Highley, Director of Power Production for the Associated Electric Cooperative.

Companies & Organizations in Attendance

ABB, Inc.	Leo O'Laughlin, Inc.
Abengoa Bioenergy Corporation	Mahfood Associates and Tatanka Resources
A-Fuels Technology	McPheeters Group LLC
AmerenUE	Midwest Advocacy Group, LLC
American Coalition for Clean Coal Electricity	Midwest Environmental Consultants Co.
Associated Electric Cooperative, Inc.	Missouri Chamber of Commerce and Industry
Association of Missouri Electric Cooperatives	Missouri Department of Economic Development
Atmos Energy	Missouri Department Of Natural Resources
Barker Lemar Engineering Consultants	Missouri Energy Development Association (MEDA)
Black & Veatch	Missouri Enterprise
Boone Electric Cooperative	Missouri Public Service Commission
Brubaker & Associates	Missouri Solar Energy Industries Assn (MO-SEIA)
Burns & McDonnell Engineering	Missouri Valley Renewable Energy
Carthage Chamber of Commerce	Missouri Public Utilities Alliance
City of Columbia	O2 Geothermal
Columbia Daily Tribune	Procter & Gamble Paper Products Company
Competitive Energy Dynamics LLC	Regform
David C. Linton, LLC	Resource Enterprises, LLC
Eagle Environmental Management, LLC	Roeslein & Associates, Inc.
Fischer & Dority, P.C.	Schreiber, Yonley & Associates
FTN Associates, Ltd.	The Office of Senator Claire McCaskill
Gates Corporation	Shaw Environmental, Inc.
GKN Aerospace Services	Sierra Club
Greensfelder, Hemker & Gale, P.C.	Thorco
Innovative Energy Incorporated-IEI	Three Rivers Electric Cooperative
Intercounty Electric Cooperative Association	Top Innovations, Inc.
Kawasaki Motors Manufacturing Corporation USA	University of Missouri Extension
KWMU/FM	Walsh & Associates, Inc.
Leggett & Platt, Inc.	White River Valley Electric

South Carolina

May 14, 2009

DoubleTree Downtown, Charleston, SC

State Co-Sponsor: Charleston Metro Chamber of Commerce

The South Carolina Climate Change Dialogue took place on Thursday, May 14, 2009, in Charleston, South Carolina and was cosponsored by the Charleston Metro Chamber of Commerce. Ben Hagood, the Environmental Committee Chairman of the Charleston Chamber, kicked off the event with welcoming remarks and discussed the efforts of the South Carolina Climate, Energy & Commerce Advisory Committee. Ross Eisenberg, Environment & Energy Counsel at the U.S. Chamber, gave a brief overview of the recently released Waxman-Markey climate change bill, as well as regulatory actions that have been or may be taken by EPA under the Clean Air Act.

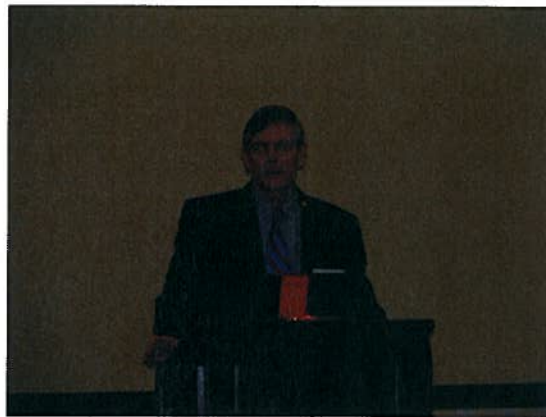
Clemson University economists, Dr. Sergei Mityakov and Dr. Bryan Buckley, released a study, in partnership with the Manhattan Institute, on the economic impacts of climate change legislation and discussed their findings as they relate to the industries driving South Carolina's economy. Dr. Mityakov walked the participants through the economic model used and engaged in a dialogue with industry executives and environmentalists on the costs associated with regulating carbon emission versus the cost of doing nothing.

South Carolina utilities executives George Baldwin, Managing Director of Legislative and Community Affairs for Piedmont Natural Gas, and Laura Varn, Vice President of Corporate Communications for Santee Cooper, participated in a panel discussion on how their companies are rising to the challenge of reducing their emissions via clean energy ventures and consumer participation campaigns. The third panelist, Phil Conner, shareholder of McNair Law Firm (a dialogue sponsor), represented the industry's lobbying arm and discussed legislative efforts to reduce South Carolina's emissions while protecting South Carolinians from increases in the cost of electricity .

Following the panel, global nuclear leader AREVA and local nuclear leader SCANA discussed the role of nuclear power in reducing emissions and providing energy to power South Carolina's future economy. AREVA, based in France, is the preeminent nuclear provider in the world. SCANA, headquartered in Columbia, SC, is an \$11 billion, Fortune 500, utilities company powering over 1 million homes in the southeast.

Dr. Gerard Hill, Technical Coordinator of the Southeast Regional Carbon Sequestration Partnership (SECARB), discussed regional efforts to reduce emissions in the southeast. For example, Dr. Hill talked about the clean coal projects he is leading on behalf of SECARB, which was founded by southeastern governors. John Clark, with the South Carolina Energy Office, discussed how the state is working with the business community to introduce tax incentives to encourage "green" business projects.

At the close of the dialogue, the U.S. Chamber and Charleston Chamber - the co-hosts of the event - led a Q&A among panelists and speakers on what legislative and regulatory actions are necessary to fuel the local economy, protect the economy, and ultimately respond to the need to mitigate climate change.



Ben Hagood, Environmental Committee Chairman for the Charleston Metro Chamber of Commerce, welcomes the audience and speakers to the South Carolina Climate Change Dialogue.



Dr. Sergei Mityakov answers questions from audience members about the economic impacts of implementing a cap-and-trade program, such as the one proposed in the Waxman-Markey climate change bill.

Companies & Organizations in Attendance

AECOM	Lowcountry Housing Trust Inc.
Applied Technology & Management Inc.	CC&T Real Estate Services
BCD Council of Governments	AFFA - Alliance For Full Acceptance
Berkeley Electric Cooperative Inc.	Charleston Chiropractic Center
Blue Marble Solar LLC	Charleston County
BlueKey, Inc.	Tidelands Bank
Chembion Environmental, LLC	Trammell Crow Residential
Coastal Conservation League	O.L. Thompson Construction Co.
Coastal Engineering & Testing Inc.	Scientific Research Corporation
College of Charleston	Charleston Area Convention & Visitors Bureau
Data Insight	Corporate DevelopMint
Davis & Floyd Inc.	Roper St. Francis Healthcare
ERM - Environmental Resources Management	Nexsen Pruet LLC
First Reliance Bank - Downtown	Moore & Van Allen, PLLC
Four Corners Land and Investment: Real Estate LLC	Roper St. Francis Healthcare
Greystar Real Estate Partners, LLC	Miller-Valentine Group
Hagood & Kerr, P.A.	Go To Team
Kapstone Charleston Kraft LLC	South Carolina Federal Credit Union
Kestrel Horizons LLC	Malphrus Construction Company Inc.
Kitchen Climate Study Group	Haynsworth Sinkler Boyd, P.A.
Law Offices of David L. Hood	Center for Women
Leaderfit	First Citizens Bank & Trust
McNair Law Firm, P.A.	Parker Poe Adams & Bernstein L.L.P.
MWV	Elliott Davis
Nehemiah Development	Dixon Hughes PLLC
Nelson Mullins Law Firm	Hill-Rom
Office Depot Business Services Division	American Paint Paddle Company
S&ME, Inc.	Seamon, Whiteside & Associates Inc.

S&ME, Inc.
S.C. Brown Group Of Principal Financial
Santee Cooper
SC Biz News, LLC - Charleston Regional Business
Journal
SCANA
SCS Engineers
Solar Tek Energy
The GEL Group, Inc.
Tidewater Environmental Services Inc.
Trident Technical College
US Chamber of Commerce
US Navy
Warrick LLC
Weston Solutions, Inc.
Liollo Architecture
First Federal
Space and Naval Warfare Systems Center Atlantic
Schmitt Walker Architects
Rawle Murdy Associates, Inc.
AT&T

Advantage Media Group
HITT Contracting Inc.
Community FirstBank

Elliott Davis
National Bank of South Carolina
SunTrust Bank
American Cancer Society

Space and Naval Warfare Systems Center Atlantic
Clawson & Staubes, LLC
MWV
Rosen, Rosen & Hagood LLC
The Post and Courier
Workplace Benefits, LLC
Dixon Hughes PLLC
SimplexGrinnell
Maybank Properties LLC
SunTrust Bank
Charleston Metro Chamber of Commerce

Michigan

May 19, 2009

Michigan Chamber of Commerce, Lansing, MI

State Co-Sponsor: Michigan Chamber of Commerce

The Michigan Climate Change Dialogue kicked off with a roundtable limited to local media and the dialogue speakers. The session included an in-depth analysis of the impact of proposed legislation on Michigan, a state dependent on manufacturing and largely powered by coal. David Kreutzer, Senior Policy Analyst in Energy and Economics for the Heritage Foundation, discussed his analysis of last year's Lieberman-Warner climate change bill. Tom Myers, Counsel and Regulatory Affairs Committee Executive at the U.S. Chamber, provided a policy analysis of the recently introduced Waxman-Markey bill and concerns about how the bill would negatively impact the business community in Michigan and state's residents.

Following the roundtable, Eric Van Dellen, Sustainability Program Manager for Amway and the Michigan Chamber's Environmental Quality Committee Chair, welcomed the audience. He then introduced Dan Ponder, CEO of Franco Public Relations Group and the Co-Chair of the Michigan Chamber's Energy, Technology & Telecommunications Committee. Mr. Ponder gave a brief overview of the climate change issue, setting the stage for an update from Washington. Mr. Myers discussed the regulatory and legislative paths that the climate change legislation are traveling, while Mr. Kreutzer discussed the projected impact on Michigan if the Waxman-Markey cap-and-trade program is implemented. These projections included an increase in the cost of utilities for a family of four, loss of net income, impact on the state's GSP and loss of jobs. S. Lee Johnson, an attorney at local firm Honigman, Miller, Schwartz and Cohn, also assessed the EPA's proposed endangerment ruling and its potentially far reaching impacts on the state's business community.

Keynote speaker, Rich Wells, Vice President of Energy for Dow Chemical, discussed Dow's position regarding climate change legislation, advocating for federal action and a cap-and-trade program. He highlighted the industry's improvements in energy efficiency and highlighted business practices and new technologies that have lowered Dow's carbon footprint over the past fifteen years. Following Mr. Wells' presentation, leaders of Michigan's energy community, Skiles Boyd, Vice President of Environmental Management and Resource, DTE Energy, and Jon Allan, Consumer Energy's Executive Director for Environmental and Laboratory Services, led a discussion on the efforts of the state's energy industry to implement business practices that both reduce emissions and support economic development.

The event concluded with a closed committee discussion on the Michigan Chamber's policy positions regarding the proposed federal regulation and state regulatory efforts.



Tom Myers, of the U.S. Chamber, updates the audience on the recent committee mark-up of the Waxman-Markey climate change bill, "The American Clean Energy and Security Act of 2009."



Following the Heritage Foundation's presentation on the economic impacts of the proposed Waxman-Markey climate change bill, "The American Clean Energy and Security Act of 2009," panelists debate future regulatory climate change action.

Companies & Organizations in Attendance

American Transmission Company
 Amway Global
 Amway, Inc.
 Associated Petroleum Industries of Michigan
 Barr Engineering Company
 BB&E, LLC
 Capitol Group Governmental Consultants
 Crystal Mountain Resort
 Dow Chemical
 DTE Energy
 Dynege
 Edwin C. Levy Co.
 Environmental Partners, Inc.
 Evergreen Energies & JK Impact
 Franco Public Relations Group
 Governmental Consultant Services, Inc.
 Great Lakes Comnet
 Howard & Howard Attorneys
 Indian Trails, Inc.
 ITC Holdings
 Lafarge North America
 Landfill Management Co.
 Lansing Board of Water & Light
 Michigan Cable Telecommunications Assoc.
 Michigan Electric Cooperative Association
 Michigan Farm Bureau
 Michigan International Speedway
 Michigan Manufacturers Association
 Michigan Soft Drink Association
 Midland Area Chamber of Commerce

General Motors Corporation
 The Sali Group
 Macomb County Chamber/Macomb Foundation
 Pearson Drilling Company
 Comcast
 Grand Rapids Area Chamber of Commerce
 Michigan Municipal Electric Association
 DTE Energy
 U.S. Chamber of Commerce
 Otsego Paper, Inc.
 Grand Rapids Area Chamber of Commerce
 Deloitte Consulting LLP
 Public Sector Consultants
 Dart Container
 Consumers Energy
 Malcolm Pirnie, Inc.
 Honigman, Miller, Schwartz and Cohn
 Guardian Industries Corporation
 Dow Corning Corporation
 MACTEC Engineering & Consulting, Inc.
 Coca Cola
 Indiana Michigan Power
 Consumers Energy
 Muskegon Area Chamber of Commerce
 Entergy Nuclear
 Granger III & Associates, LLC
 Michigan Farm Bureau
 Michigan Electric Cooperative Association
 Guardian Industries Corporation
 Warner Norcross & Judd LLP

Pepper Hamilton LLP
Renewable Energy Solutions, LLC
STS Consultants, Ltd.
Warner Norcross & Judd LLP
BP
Michigan Cable Telecommunications Association

DTE Energy
SEMCO Energy
Environmental Partners, Inc.
Barr Engineering Company
Office One Architectural Solutions, LLC

Pennsylvania

June 4, 2009

Harrisburg University, Harrisburg, PA

State Co-Sponsor: Pennsylvania Chamber of Business & Industry

The Pennsylvania Chamber of Business & Industry co-hosted the fourth climate change dialogue on June 4, 2009, at Harrisburg University, located in downtown Harrisburg. State organizations that co-sponsored the event included Pennsylvania's coal association, farm bureau, chemistry industry council, energy alliance, motor truck association and associated constructors. The local ABC television affiliate covered the event, as well as the Associated Press and Central PA Business Journal.

Gene Barr, Vice President of Government and Public Affairs for the Pennsylvania Chamber, gave welcoming remarks and highlighted the importance of the climate change issue for a coal producing state, such as Pennsylvania. Andrew Kleit, Ph.D., Professor of Energy & Environmental Economics at Penn State University, gave an overview of climate change and its relationship with business and industry and then discussed the impact of a "carbon constrained" economy on the state's electricity markets. Ross Eisenberg, Environment & Energy Counsel for the U.S. Chamber, walked participants through the Waxman-Markey climate change legislation, "The American Clean Energy and Security Act of 2009," as well as the potential impacts of EPA's proposed endangerment finding for greenhouse gases under the Clean Air Act.

Following these presentations, Margo Thorning, the American Center for Capital Formation's Senior Vice President and Chief Economist, discussed trends in global emissions in contrast to the projected environmental and macroeconomic impacts of the proposed legislation in Pennsylvania, as well as on a national and global level. Gary Swan, Director of Governmental Affairs and Communications for the Pennsylvania Farm Bureau, followed Dr. Thorning's presentation with an in depth presentation on the potential impact of climate change on agriculture and concerns about higher production costs resulting from a mandatory "cap and trade" federal law.

The dialogue continued with a panel discussion on efforts within the energy and business community of Pennsylvania to reduce emissions while utilizing the resources most available to the state. The panel was moderated by Gene Barr and participants included executives from the American Petroleum Institute, PPL EnergyPlus, American Gas Association, and the American Coalition for Clean Coal Electricity. Immediately following the panel, Ben Lieberman, the Heritage Foundation's Senior Policy Analyst for Energy and

the Environment, discussed the issue of green jobs and the reality of jobs creation as a result of proposed climate change legislation.

The event concluded with a lively roundtable discussion among dialogue speakers and participants on “where we go from here,” essentially a debate on what and how to implement climate change action to protect both the environment and the economy.

* The Pennsylvania Dialogue appears to have paid immediate dividends, as the Pennsylvania Chamber and other partners in the event convinced Rep. Platts (Pa. – 19th) to vote “no” on Waxman-Markey.



Stephanie Wissman, Director of Government Affairs for the Pennsylvania Chamber, speaks with the ABC news team about the purpose of the climate change dialogues and the issue’s relevance in the state.



PA dialogue attendees listen to the day’s presentations.

Companies & Organizations in Attendance

10,000 Friends of Pennsylvania
A2Z Compliance, LLC
Allegheny Energy
American Refining Group
ARIPPA
Armstrong World Industries
Associated PA Constructors
Associated Petroleum Industries of PA
British Embassy
Carmeuse Lime & Stone
Commercial Metals Co
Commonwealth of PA
ConocoPhillips
Covanta Lancaster Inc
Cummins Power Systems
Dominion
Electric Power Generation Association
Elliott Greenleaf & Siedzikowski, P.C.
Enginuity LLC
ERM - Environmental Resources Mgmt.
Fairfax Compliance group, Inc
Fifty First Associates
Gannett Fleming, Inc.
Gorell Windows & Doors
Greater Reading Chamber of Commerce & Industry
Greenlee Partners, LLC
High Companies
KU Resources, Inc.
LWB Refractories
Manheim Auto Auction
Manko Gold Katcher & Fox, LLP
Manufacturer & Business Association
Valley Proteins, Inc.
NFIB
Novak Strategic Advisors
PA American Water
PA Association of REALTORS
PA Business Council
PennAg Industries Association
Pennsylvania Association of REALTORS
Pennsylvania Builders Association
Pennsylvania College of Technology
Knouse Foods Cooperative, Inc.
PPL Corp.
RETTEW Associates, Inc.
SAIC
SKF USA Inc.
Spotts, Stevens and McCoy, Inc.
The Hershey Company
The Puro-lite Company
Trinity Consultants
U. S. Steel
UGI Utilities, Inc.